ANDREW F. WHITMAN

TITLE/RANK Professor of Insurance

Carlson School of Management University of Minnesota **EDUCATION** B.S. Pennsylvania State University

RESEARCH AND TEACHING INTERESTS

M.B.A. Pennsylvania State University Ph.D. University of Wisconsin/Madison

J.D. University of Minnesota

PROFESSIONAL DESIGNATIONS

CPCU Chartered Property & Casualty Underwriters

CLU Chartered Life Underwriter CFP Certified Financial Planner Risk Management & Insurance Insurance Theory and Practice

Employee Benefits

Personal Financial Planning

MAJOR PUBLICATIONS

- 1 "The Level of Legal Duty is the Agent's Choice", CPCU Journal, March 1993, p. 14
- 2 "Agents' Prevention & Control of Professional Liability Exposures", CPCU Journal, June 1993, p. 112
- 3 "Valuation of Business Lost by Wrongfully Terminated Insurance Agent", <u>Federation of Insurance & Corporate Counsel Quarterly</u>, Winter 1994, p. 221
- 4 "Superfund and the Minnesota Environmental Response and Liability Act (MERLA)", <u>Minnesota Center for Insurance</u> Research, Winter 1995, University of Minnesota, Carlson School of Management, Industrial Relations Center.
- 5 Chapter 12, "Pollution Clean-up Liability", Chapter 13, "Employee Benefit Plans", Minnesota Insurance Law, Hagglund, Weimer & Whitman, Common Law Publishing, Inc. 1995
- 6 Chapter 14, "Employee Health Benefits"; Chapter 15, "Pension Plan Liability"; and Chapter 16, "Risk Management"; Stay Out of Court and Stay in Business, 2d Ed., Hagglund, Weimer & Whitman, Common Law Publishing, Inc. 1996.
- 7. Employment Practices Liability Guide to Risk Exposures and Coverages, Hagglund, Weimer, Speidel & Whitman, National Underwriter, 1998, 2nd Ed. 2013.
- 8. Chapters in <u>The CGL Handbook:</u> "Claims Procedures", "Gold In Old CGL Policies", "Corporate Risk Management", Hagglund, Weimer, Whitman & Hillestad., Aspen Press, 1999, 2nd Ed. 2011, Supplement rev. 2013.
- 9. "Insurers Demutualization Decisions", co-authored with Prof. Richard Butler and Yijing Cui, Minnesota Center for Insurance Research, Spring 2000, and Risk Management and Insurance Review, Vol. 3, No. 2, Fall 2000.
- 10. "Insurance Regulation and Insurers' Interests in Relocation", co-authored with Prof. Richard Butler and Yijing Cui, Minnesota Center for Insurance Research, Spring 2000, J. of Insurance Regulation, Vol. 19, Issue 3, NAIC, Spring 2001.
- 11. <u>Insurance Law and Practice</u>, Minnesota Practice Series, Weimer, Hagglund & Whitman, Second Edition (Vols. 22 and 22A, Minnesota Practice Series) Britton D. Weimer, Clarance E. Hagglund & Andrew F. Whitman, ©: 2010, Pages: 1836. An assignment text book for UMN Insurance Law Clinic. Supplement revised, 2013.
- 12. <u>The Law of Commercial Agents and Brokers</u>, Weimer, Hagglund & Whitman, Thompson./West, 2007.Supplement revised, 2013.
- 13. Enterprise Risk Management for Insurance Agencies, Weimer, Whitman, Kallman, Agents of America, 2009, and 2013.
- 14. What Every Lawyer Should know about Enterprise Risk Management, an American Bar Association Webinar, co-author and presenter, Oct 2012 & 2013,

SERVICE:

Director - Risk Management, Inc.
Member of Board of Directors, Missions, Inc.
Advisor to Andrew Riverside Presbyterian Church
Lecturer- UMN Med. Residents & Insurance Law Clinic
Serve Meals-On-Wheels in UMN area.
Sponsor child via Foundation for Children and Aging

Board of Advisors to the MN State Risk Management Department. Nominated for Volunteer of year Presbyterian Homes, Arden Hills Mock trial advisor with MN State Bar Association Program Attorney advocate for incarcerated offender Volunteer with Homeless Connect and therapy at nursing homes Member MN State & Hennepin County Bar Associations

BIOGRAPHICAL SKETCH

Andrew F. Whitman currently is Professor of Insurance in the University of Minnesota School of Management, was Deputy Commissioner and Acting Chief Counsel for the Pennsylvania Insurance Department. Has served, as an insurance consultant to corporations and local and state tgovernments; as an attorney admitted to practice in Minnesota and Pennsylvania; as Chair of the Finance, Real Estate & Law Department, College of Business, Cal Poly University, Pomona, CA; as a special assistant in the Wisconsin Insurance Department and as a life insurance agent. He was legislative counsel for the Minnesota Association of Life Underwriters and Independent Insurance Agents of Minnesota. Has published in academic and professional journals and teaches courses covering risk management, insurance, and employee benefits. As a consultant to attorneys, and as an expert witness, Dr. Whitman has participated in many insurance cases and has provided incourt testimony in ten states: California, Colorado, Iowa, Michigan, Minnesota, New Jersey, New Mexico, New York, South Dakota and Wisconsin.